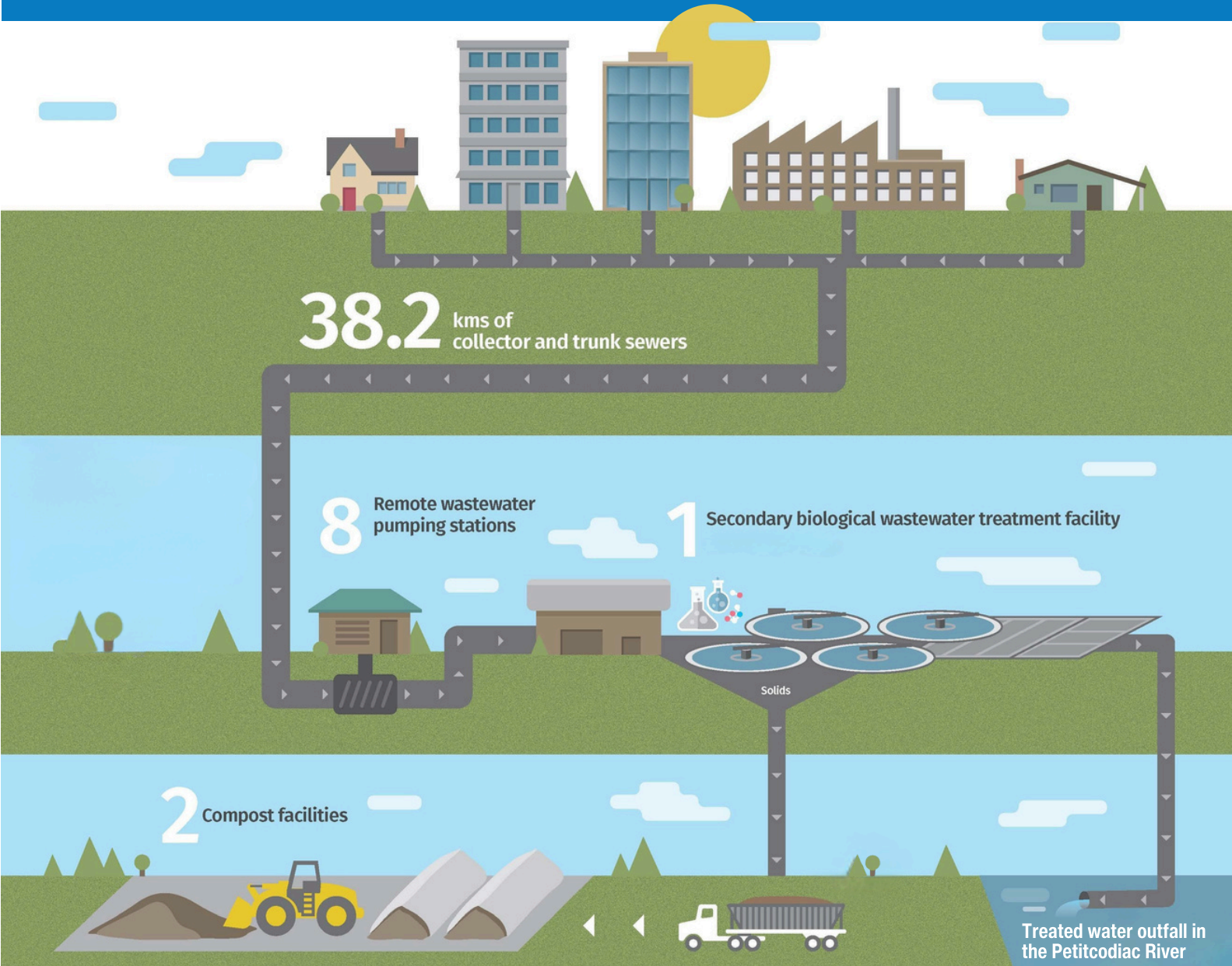




2026 Infrastructure Report Card

Quick Facts

- TransAqua provides wastewater treatment service to Institutional, Commercial, Industrial customers and approximately 158,852 residents in Moncton, Dieppe, and Riverview.
- TransAqua is growing and currently owns infrastructure with a current value of \$128.5 million.
- The overall condition of TransAqua's infrastructure is fair to very good depending on the asset component.
- TransAqua has an affordable and sustainable financial, infrastructure and operational plan to ensure ratepayers receive a safe, reliable and environmentally responsible wastewater treatment service.
- Wastewater is treated with the best available technological biological processes that removes nutrients harmful to aquatic life and disinfects the effluent.
- Both wastewater effluent water and compost quality are regulated to meet federal and provincial environmental regulations before returning to the environment.
- TransAqua converts biosolids into the highest quality compost in Canada. Over 20,430 m³ of compost was reintroduced into the Tri-community in 2025.



Wastewater Treatment

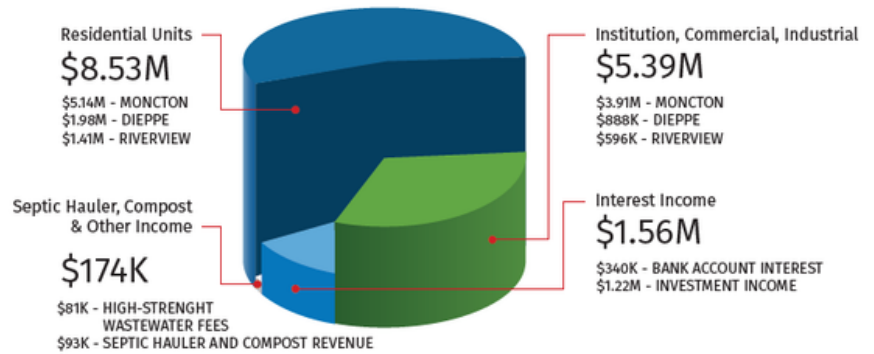
TransAqua successfully transitioned from an advanced chemically assisted primary treatment facility to a 4-step feed biological secondary treatment facility. TransAqua began meeting the federal Wastewater Systems Effluent Regulations at the end of 2020.



Effluent Water Quality

TransAqua's effluent and compost quality is regulated and must meet the federal and provincial standards prior to effluent release to the Petitcodiac River and compost release to the public. TransAqua rigorously inspects, monitors and analyzes the effluent and compost quality and is committed to environmental excellence. TransAqua strives for continuous improvement using best management practices, an innovative approach, maximize operational efficiency and through timely infrastructure investment.

Revenue Breakdown

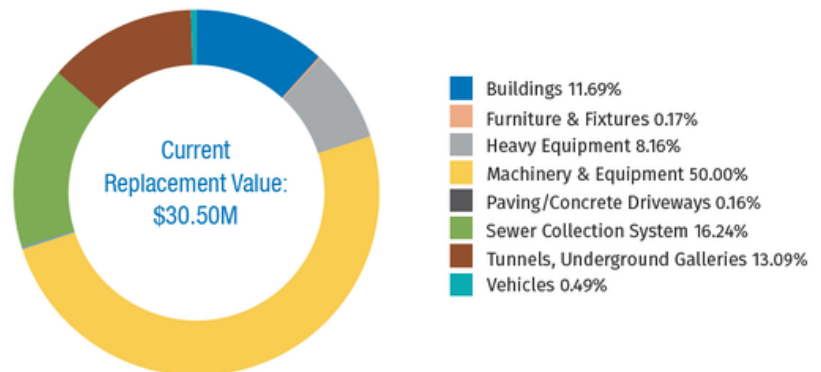


UNIT RATE \$210 PER RESIDENTIAL UNIT
ICI EQUIVALENT UNIT = WATER VOLUME/ 240 CUBIC METERS

\$15.66M TOTAL

Wastewater System Risks

Wastewater assets across Canada are depreciating faster than they are being replaced. An annual rate analysis is completed to ensure the unit rate is sustainable to fund the wastewater treatment capital and operational needs. It is important to plan for and manage infrastructure renewal funding in a controlled manner to reduce the impact of sudden rate increases and increased service disruptions (pipe breaks/ collapse, etc.).



Wastewater System Condition

TransAqua owns, operates and maintains a resilient and robust system that embraces preventative maintenance concepts to keep the system assets operating in the most difficult of conditions. The wastewater treatment facility has backup generators and redundant equipment to ensure a continuous wastewater treatment service. The overall condition of TransAqua's infrastructure is fair to very good depending on the asset component.

TransAqua's wastewater assets depreciated by \$5.24 million in 2025 and the average annual renewal expenditure for the next 15 years is \$2.04 million in order to maintain a "Fair" or above rating. Assets that fall into the "Poor" or "Very Poor" category face increased maintenance costs and downtime along with the risk of catastrophic failure.

Condition Assessment by Asset Category

